



WEEKLY AGRICULTURAL REPORT

FEBRUARY 10, 2021



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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

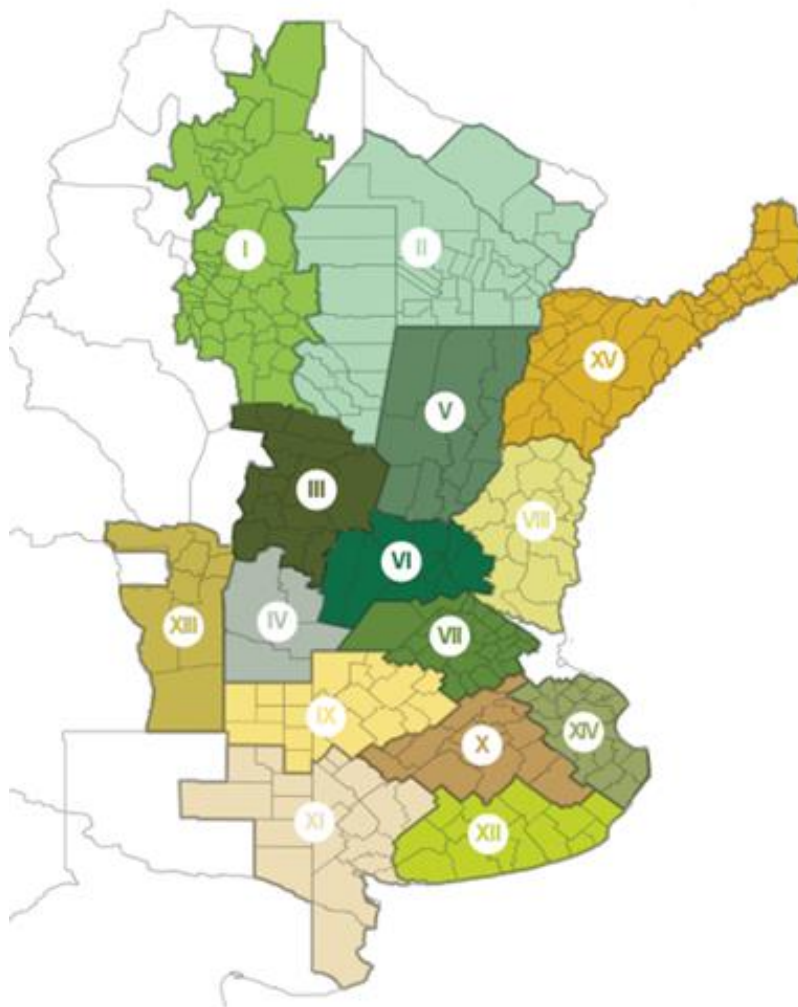
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ISSN 2408-4344t



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|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: FEBRUARY 10 TO 16, 2022:

PRECIPITATIONS OF VARIED INTENSITY FOLLOWED BY A SHARP TEMPERATURE DROP. FINAL RETURN OF TROPICAL WINDS.

The outlook will begin with the presence of tropical winds, but before the temperature rises much, the entry of a storm front will bring moderate/ heavy rainfalls to most of the north, midwest, and southeast of the agricultural area, and moderate/ scarce rainfalls to the east-center and southeast of the region. Off season snowfalls are in the forecast for most part of the Andes Mountain range. Along with the front, winds from the southwest will advance, causing a sharp temperature drop over most of the agricultural area, reaching almost all of Paraguay and southern Brazil. Later on, tropical winds will return, leading to a sharp temperature rise over most of the agricultural area



SOYBEAN

To date, 83 % of the planted area reports a Normal/Good condition, an improvement driven by the rainfalls recorded in mid-January. However, sectors over the center, mainly the North belt and the north-center of Santa Fe, continue to report a Regular/Drought moisture condition as a result of rainfalls with a heterogeneous distribution and scarce volume. While 27,7% of the area with first-crop soybeans is going through critical stages of pod formation (R4), 32,3 % of the area with second-crop soybean is beginning to flower (R1).

CORN

After a weekly progress estimated at 0.9 p.p., corn planting is complete at a national level. 7.3 MHa have been sown, up 500,000 YoY. In parallel, the harvest of the first early-planted plots in the center of the national agricultural area, registers yields below the initial projections. The high temperatures and moisture deficit during the critical period have led to a 6 MTn reduction in our production projection. The new estimated volume for the current campaign drops to 51 MTn.

SUNFLOWER

To date, the oil crop is 22.5% harvested. Weekly progress is estimated at 2 percentage points. The delay of the planting date has postponed the crop maturity in sectors of the north and center of the agricultural area. Besides, the scattered but recurrent rainfalls make it difficult for the head to dry. However, at a national scale, there is a YoY progress of 8.6 p.p. Currently, the national average yield stands at 2.09 Tn/Ha, maintaining our production estimate at 3.5 MTn. However, towards the south of the agricultural area, the heterogeneity between the center-west and the south of Buenos Aires continues to generate uncertainty regarding the productivity of early-planted crops.



Annex



SOYBEAN

2021/22 Season

Data to: February 09, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	1.369.476	1.130.000	100,0	1.130.000
II NEA	1.635.000	1.587.720	100,0	1.587.720
III NCnt Cba	1.751.400	1.694.590	100,0	1.694.590
IV S Cba	1.635.600	1.660.630	100,0	1.660.630
V NCnt SFe	1.085.000	1.034.890	100,0	1.034.890
VI North Belt	2.217.000	2.083.000	100,0	2.083.000
VII South Belt	2.295.000	2.205.000	100,0	2.205.000
VIII ECnt ER	1.063.000	1.017.000	100,0	1.017.000
IX N LP-W BA	1.827.000	1.850.000	100,0	1.850.000
X Cnt BA	680.704	690.000	100,0	690.000
XI SW BA-S LP	295.000	365.000	100,0	365.000
XII SE BA	554.000	510.000	100,0	510.000
XIII SL	245.000	232.000	100,0	232.000
XIV Cuenca Sal	174.820	162.170	100,0	162.170
XV Others	72.000	78.000	100,0	78.000
TOTAL	16.900.000	16.300.000	100,0	16.300.000

CORN

2021/22 Season

Data to: February 09, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	420.000	450.000	100,0	450.000
II NEA	720.000	775.000	100,0	775.000
III NCnt Cba	998.000	1.060.000	100,0	1.060.000
IV S Cba	860.000	915.000	100,0	915.000
V NCnt SFe	260.000	280.000	100,0	280.000
VI North Belt	655.000	712.000	100,0	712.000
VII South Belt	505.000	555.000	100,0	555.000
VIII ECnt ER	340.000	363.000	100,0	363.000
IX N LP-W BA	750.000	800.000	100,0	800.000
X Cnt BA	360.000	390.000	100,0	390.000
XI SW BA-S LP	175.000	190.000	100,0	190.000
XII SE BA	265.000	285.000	100,0	285.000
XIII SL	330.000	350.000	100,0	350.000
XIV Cuenca Sal	127.000	137.000	100,0	137.000
XV Others	35.000	38.000	100,0	38.000
TOTAL	6.800.000	7.300.000	100,0	7.300.000

SUNFLOWER

2021/22 Season

Data to: February 09, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	175.000	6.300	168.700	97,2	163.976	17,5	287.444
III	NCnt Cba	6.000	30	5.970	15,0	896	18,0	1.612
IV	S Cba	27.500	-	27.500	-	-	-	-
V	NCnt SFe	235.000	4.200	230.800	81,5	188.102	23,2	437.301
VI	North Belt	15.000	150	14.850	45,2	6.712	32,5	21.845
VII	South Belt	13.000	100	12.900	31,6	4.076	30,6	12.460
VIII	ECnt ER	11.000	20	10.980	4,0	439	16,0	703
IX	N LP-W BA	205.000	-	205.000	-	-	-	-
X	Cnt BA	74.000	-	74.000	-	-	-	-
XI	SW BA-S LP	357.000	-	357.000	-	-	-	-
XII	SE BA	380.000	-	380.000	-	-	-	-
XIII	SL	23.000	-	23.000	-	-	-	-
XIV	Cuenca Sal	120.000	-	120.000	-	-	-	-
XV	Others	8.500	90	8.410	47,0	3.953	17,5	6.914
TOTAL		1.650.000	10.890	1.639.110	22,5	368.154	20,9	768.279